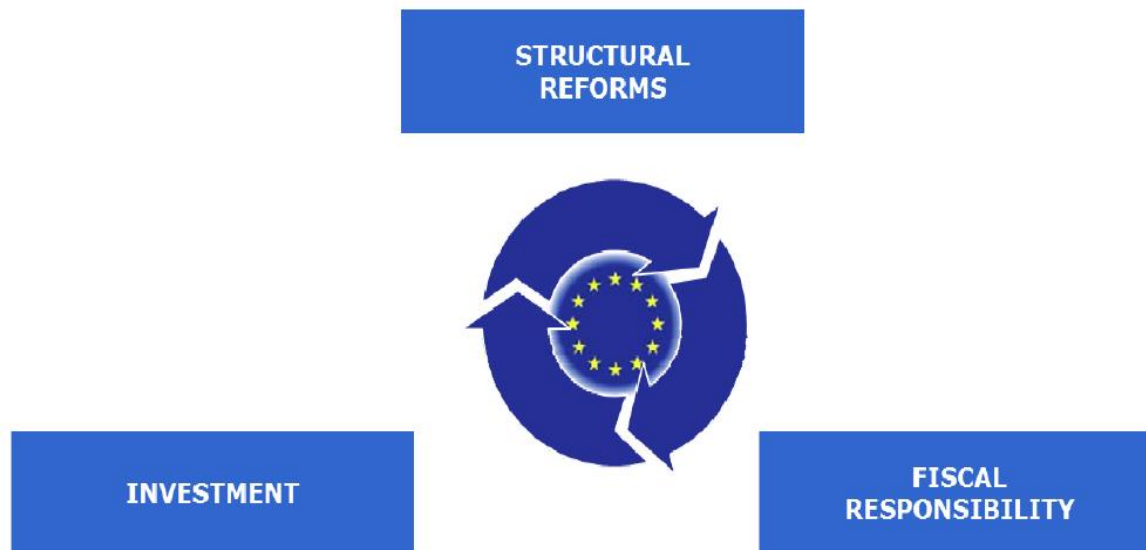


# European Investment Plan

## European Fund for Strategic Investments (EFSI)

Alpeuregio Summer School  
in Institutions and Policies of the EU  
Brussels, 22 June – 2 July 2015

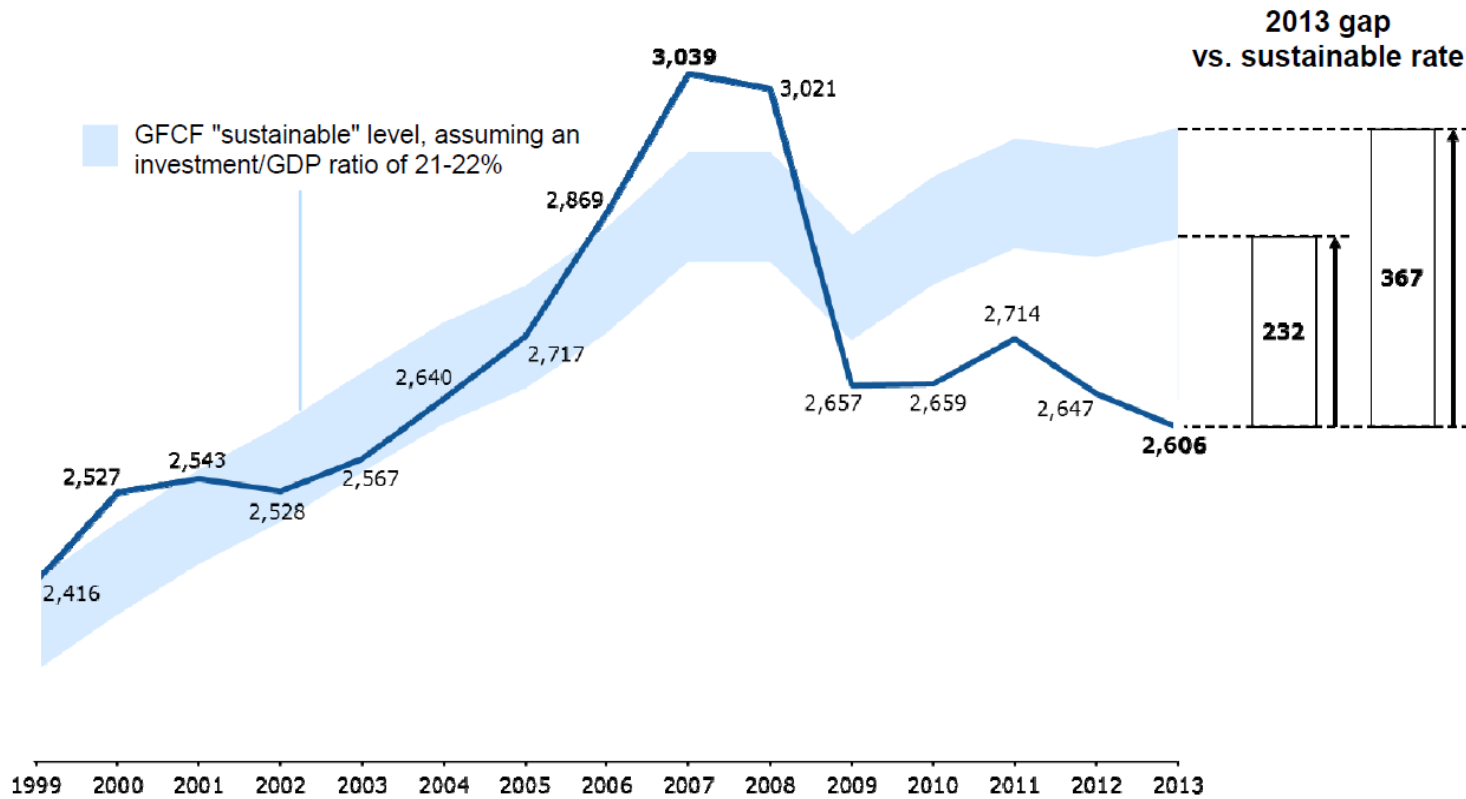
## Economic policy priorities: Three pillars



Source: European Commission

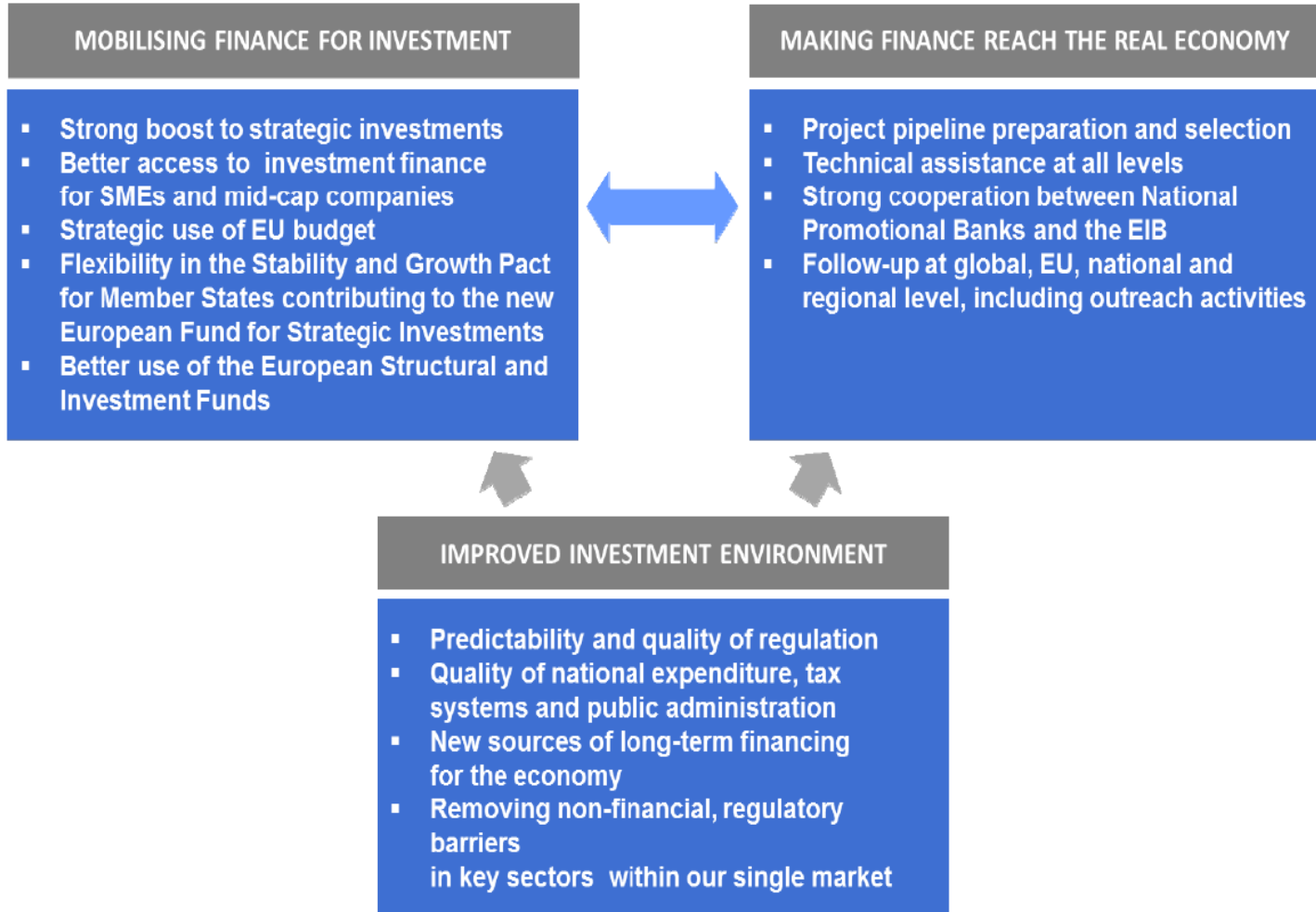
### Real gross fixed capital formation – Observed trend vs. "sustainable" level

EU-28, in 2013 prices, € bn

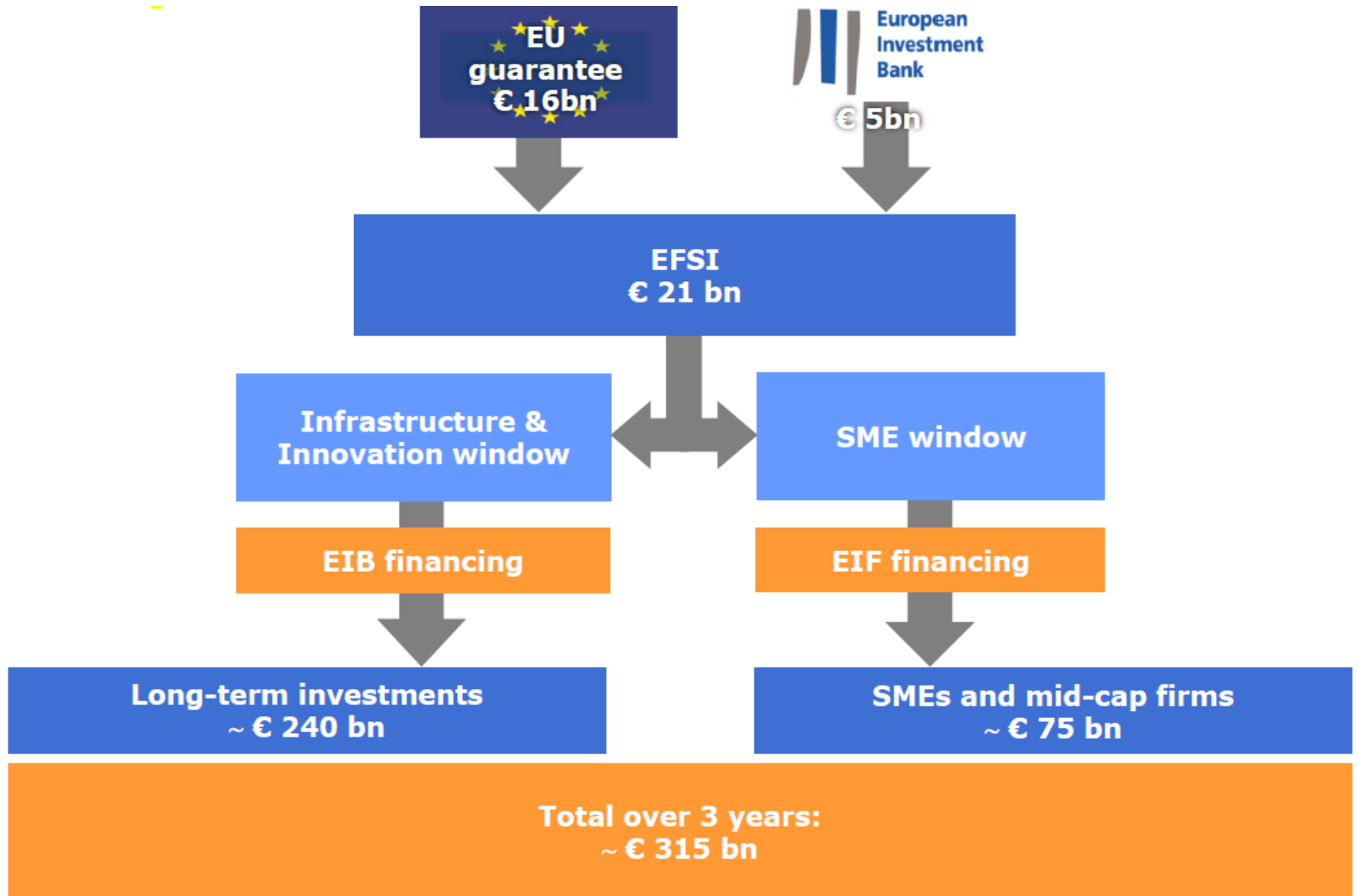


Source: European Commission

# An Investment Plan for Europe: Three Strands

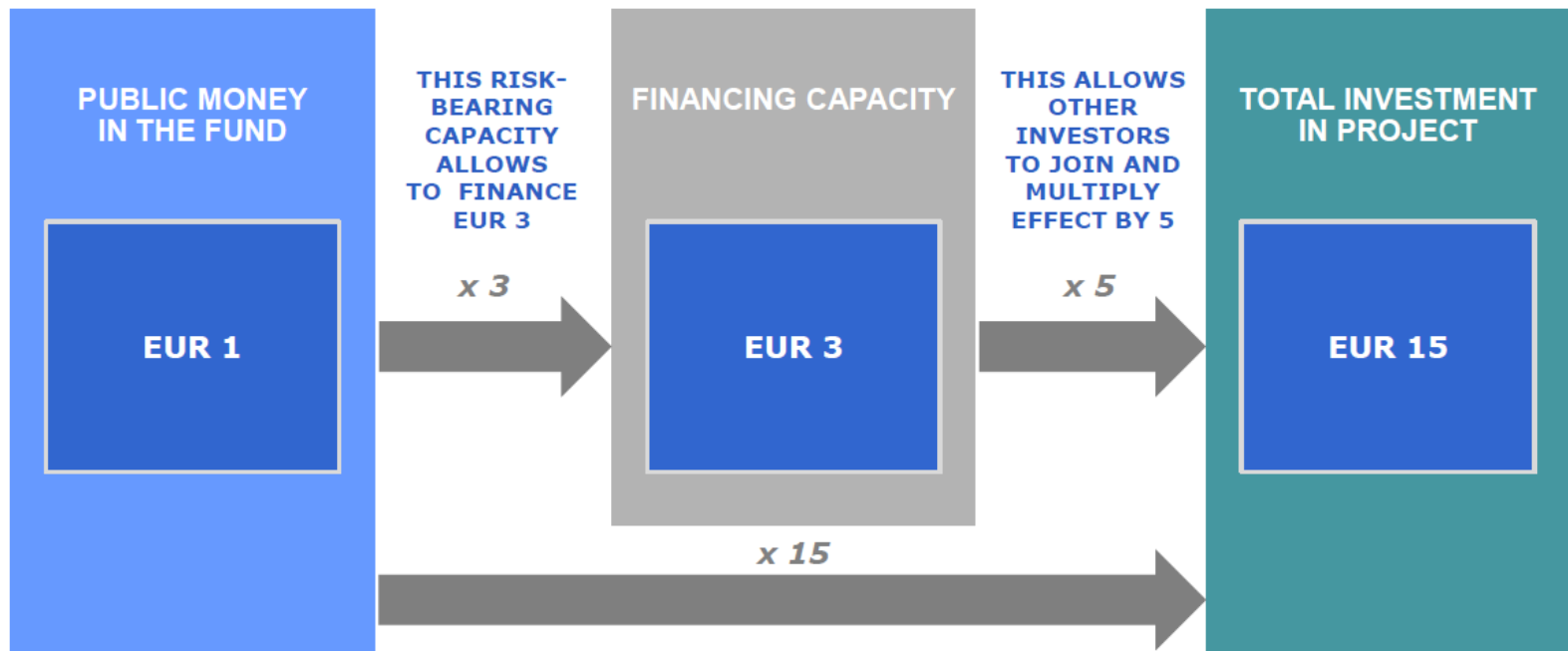


Source: European Commission

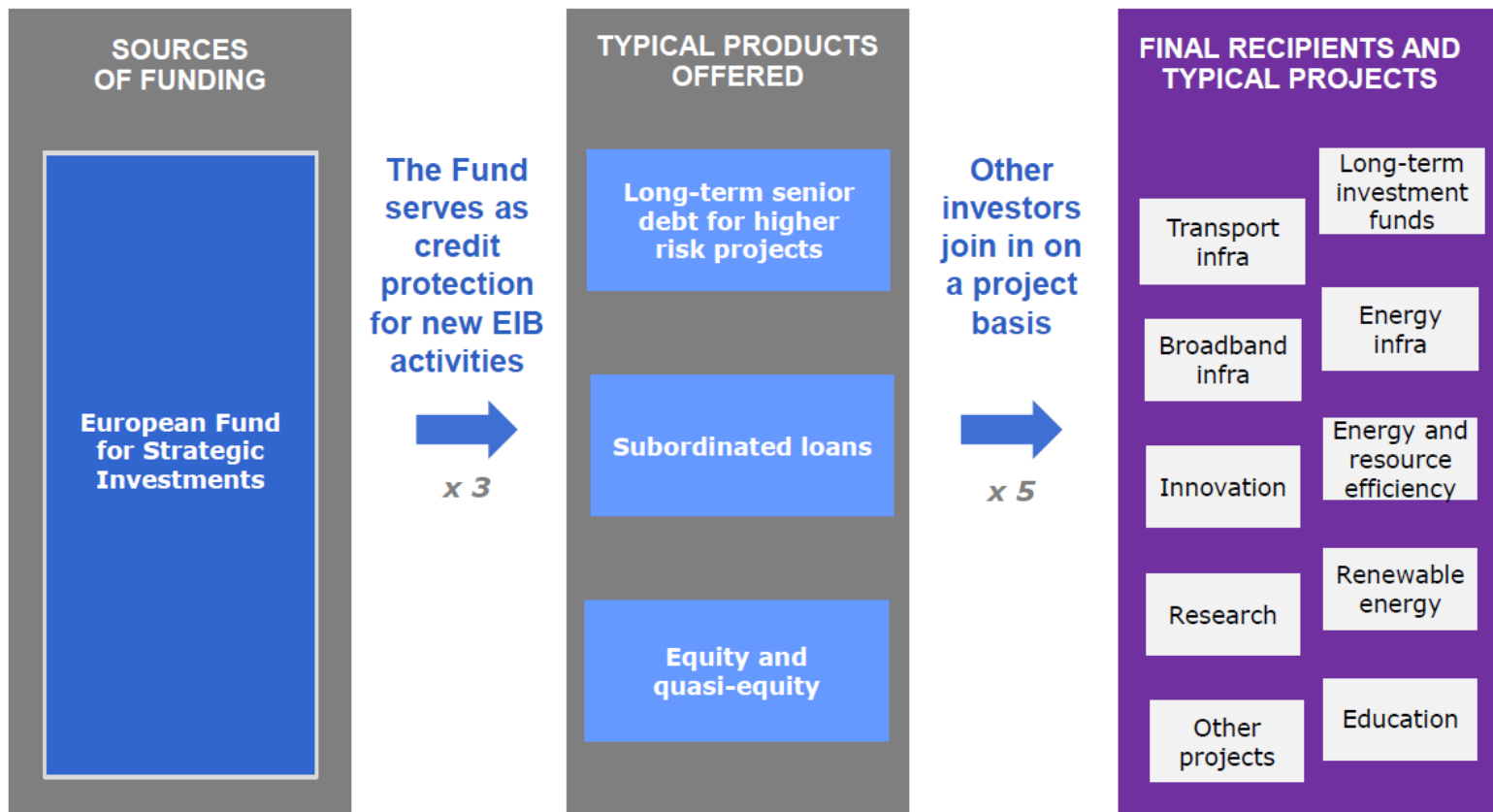


Source: European Commission

- **Infrastructure (transport, energy, digital, environment, urban and social sectors)**
- **Education and training, health, R&D, ICT, innovation**
- **Energy sector (renewable and efficiency)**
- **Support to SMEs and mid-cap companies**



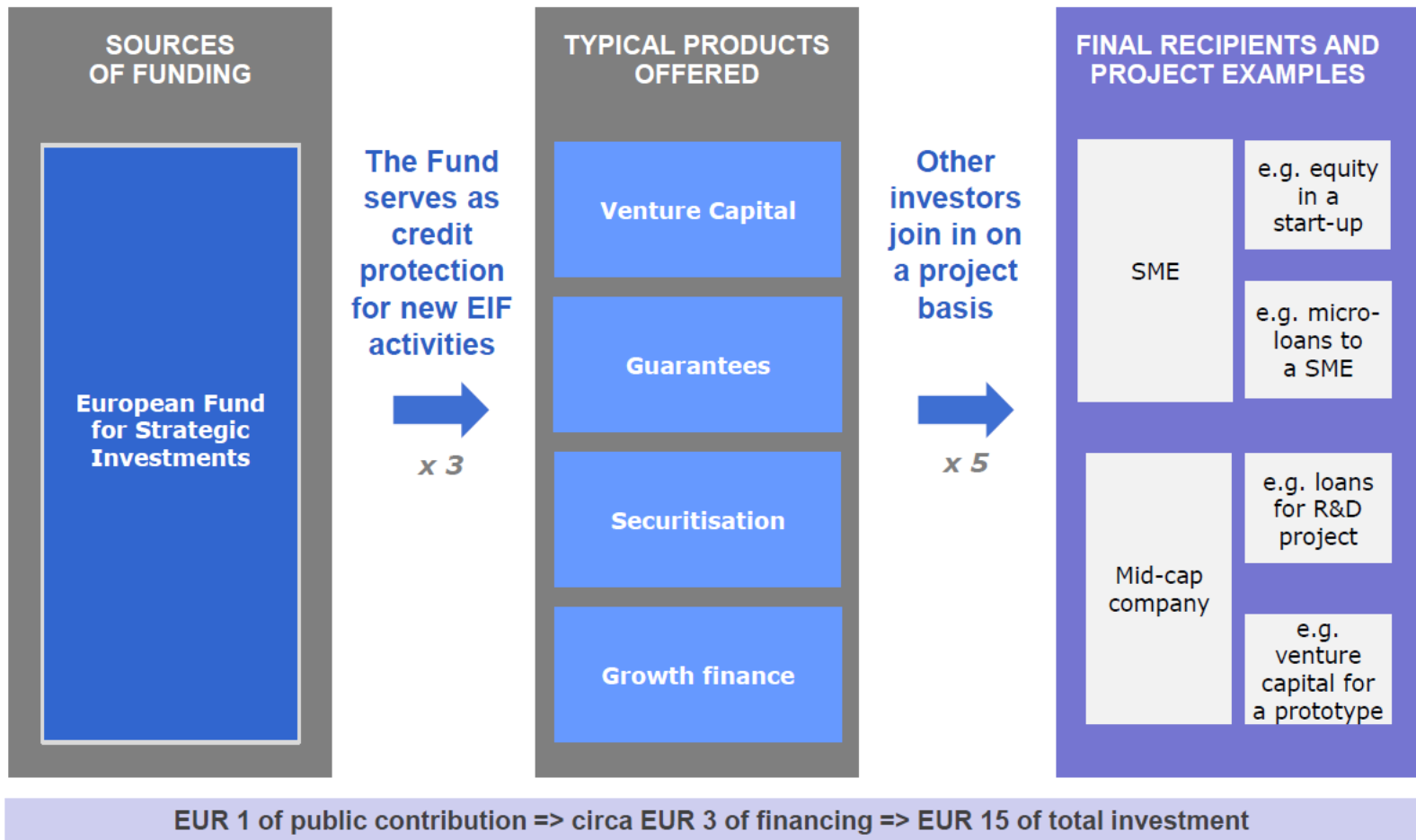
Source: European Commission



EUR 1 of public contribution => circa EUR 3 of financing => circa EUR 15 of total investment

Source: European Commission





Source: European Commission

- **National Promotional Banks (NPBs)**
- **Investment Platforms**

# EFSI Governance

- **EFSI Steering Board (EC/EIB)**
- **Investment Committee (8 independent experts)**
- **EFSI Managing Director**

- **European Investment Advisory Hub (EIAH)**
- **EU Investment Project Portal**

**Thank you for your attention**